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The American Association of Individual Investors is an independent nonprofit corporation formed in 1978 for the purpose of assisting individuals in becoming effective managers of their own assets through programs of education, information and research.

■ AAII RECORDS INDICATE THAT YOU ARE SIGNED UP FOR THE MEETING ANNOUNCEMENT MAILING LIST(S) OF THE FOLLOWING CHAPTER(S). TO MAKE A CHANGE, CONTACT MEMBER SERVICES, 312/280-0170 OR 800/428-2244.

AAII LOUISVILLE CHAPTER MEETING

Wednesday
May 28, 2008

ACTIVE INVESTING WEALTH MANAGEMENT FOR HIGH NET WORTH INDIVIDUALS

discussed by:

DR. GARY J. HARLOFF, PH.D.
Founder, Harloff Capital Management

REASONS TO ATTEND

- Increase your knowledge of wealth management and asset allocation strategies
- Increase your understanding of and ability to evaluate wealth managers
- Gain insights into modern portfolio management and risk management



More exciting meeting and chapter information inside...

CHAPTER INFORMATION

Chapter Contact

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Chapter E-mail Address

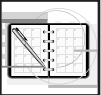
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Chapter Web Page

www.aaii.com/localchapters



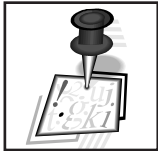
MARK YOUR CALENDAR FUTURE MEETING!



Wednesday, June 25, 2008

Speaker and topic TBD.

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MEETING DETAILS

**WEDNESDAY
MAY 28, 2008**

The Corner Cafe
9307 New LaGrange Rd.
Louisville, KY 40242
(502) 426-8119
maps.yahoo.com

Registration/Social,
6:00 p.m.

Dinner, 6:15 p.m.

Program, 7:30 p.m.

Dinner & Program

(see RSVP note below)

AAII Member, Member's
Family & Guests,
\$25/person
Nonmembers, \$30/person

Program Only

(see RSVP note below)

AAII Member,
Member's Family &
Guests, \$10/person
Nonmembers, \$15/person

No Refunds

RSVP to Kathleen
Stringfield by
5/23 deadline or
earlier by E-mail at
kss2611@hughes.net or by
phone at (502) 722-9596

Advance Registration

If time allows, mail your
check (see registration
form at right).

An RSVP is adequate
if you'd like to **pay
at the door.** We will
accommodate as many
people as possible even if
you do not RSVP.

THE AAI LUISVILLE CHAPTER PRESENTS ...

ACTIVE INVESTING WEALTH MANAGEMENT FOR HIGH NET WORTH INDIVIDUALS

discussed by

DR. GARY J. HARLOFF, PH.D.

Founder, Harloff Capital Management

Dr. Harloff will present concepts from his new book on the investing portion of wealth management. The emphasis will be on educating the investor to understand investment basics to evaluate their advisor's investment expertise as well as strengths and limitations of the investment industry. Today there are many high net worth individual investors with \$1 million investable, and the rest want to be. Topics to be discussed include active allocation strategies, modern portfolio theory basics and risk management. Also, investment foundational literature will be reviewed.

ATTEND THIS MEETING AND LEARN:

- How to evaluate your wealth manager's investment expertise
- Do I keep my wealth manager because of his/her investment skill or because of his/her personal attention to my family?
- How to evaluate proposals from several wealth managers by being better educated

DR. GARY J. HARLOFF, PH.D.

Dr. Harloff earned B.S., M.S., and Ph.D. degrees in AeroSpace Engineering and worked for a decade at NASA. Interested in modeling various phenomenon, Dr. Harloff began his original stock market research in 1970 and Harloff Capital Management registered as an Investment Advisor in 1994. Dr. Harloff finished third nationally in the year-long U.S. Investing Championship Mutual Fund Timing in 1993 and in 1992 finished fifth. He was Timer Digest's Gold Timer of the Year in 2003, and his monthly newsletter "Harloff's The Intelligent Fund Investor" is occasionally quoted in Barron's. He specializes in active portfolio management and helps high net worth clients obtain long-term, lasting wealth. See www.harloffcapital.com. Dr. Harloff's new book is "Active Investing Wealth Management for High Net Worth Individuals."

FREE!

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AAII LOUISVILLE CHAPTER

Advance Registration Form for Wednesday, May 28, 2008



Mail completed advance registration form with your check (payable to AAII) to:

**Louisville Chapter AAII
PO Box 4451
Louisville, KY 40204**

*No confirmation will be sent;
your canceled check is your receipt.*

REGISTRANTS/TOTAL FEES

___ AAII Member & Family
\$ _____

___ Guests (Nonmembers)
\$ _____

Total Fees \$ _____

REGISTRANT INFORMATION (PLEASE PRINT)

Member Name _____

E-mail _____

Phone (_____) _____

Family/Guest Name(s) _____

() **YES**, I would like more information about **volunteering** to help this chapter plan and present investment education programs.